



SMART Notebook™
publisher
User's guide

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Getting started

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About SMART Notebook™ publisher

SMART Notebook publisher is an Adobe® InDesign® plug-in that enables you to export InDesign files in .notebook file format. You can use InDesign to create compelling content, tag elements of the content for certain types of interactivity, and then export the document as a SMART Notebook file. You can then open the file in SMART Notebook collaborative learning software to add more interactive elements to your document or present your material on a SMART Board™ interactive whiteboard.

SMART Notebook publisher features

The following outlines some feature of SMART Notebook publisher.

Creating new documents

You can use Adobe InDesign to create new documents optimized for SMART Notebook software.

Rendering images and text as vector or raster

You can export image objects and text objects from InDesign in either vector or raster format.

Exporting to SMART Notebook software

You can export your document to SMART Notebook software with a single click of a button.

CHAPTER 1

Getting started

Locking content

You can lock or protect objects you create in InDesign so that they can't be moved, rotated or edited after you export them to SMART Notebook software.

Adding interactive features

You can add interactive features to your objects, including links to websites, other document pages or sound files, as well as animations, Infinite Cloner and Erase to Reveal.

Showing or hiding tags

You can show tags in InDesign to help you identify an object's export format and interactive features. You can hide the tags if they obstruct your objects while you're working on your InDesign page.

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Installing SMART Notebook publisher

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Before you install SMART Notebook publisher, ensure that SMART Notebook software is installed on your computer. You can download SMART Notebook publisher by going to [SMART Notebook Ecosystem Network login page](#), and then follow the on-screen instructions. If you don't have a product key, request a SMART Notebook developer license from <http://sen.smarttech.com/Service-requests/9-Notebook-software-license.aspx>.

Follow these installation instructions for either Windows® operating systems or Mac operating systems software.

CHAPTER 2

Installing SMART Notebook publisher

Computer requirements

SMART Notebook publisher works with Adobe InDesign CS4 and CS5 on both Windows operating systems and Mac operating system software.

Requirements for Adobe InDesign CS4

Windows operating systems

- Adobe InDesign CS4
- 20 MB of free hard disk space
- Windows XP SP3, Windows Vista® or Windows 7 operating system

Mac operating system software

- Adobe InDesign CS4
- 20 MB of free hard disk space
- Mac OS X operating system software 10.5.7 or 10.6.x

Requirements for Adobe InDesign CS5

Windows operating systems

- Adobe InDesign CS5
- 10 MB of free hard disk space
- Windows XP SP3, Windows Vista or Windows 7 operating system
- Adobe Extension Manager 5.0.298 or later

Mac operating system software

- Adobe InDesign CS5
- 10 MB of free hard disk space
- Intel® Multicore processor
- Mac OS X operating system software 10.5.7 or 10.6.x
- Adobe Extension Manager 5.0.298 or later

Installing on Windows operating systems

■ To install SMART Notebook Publisher for Adobe InDesign CS4

1. Go to the [SMART Ecosystem Network login page](#), and then follow the on-screen instructions to download the file to your desktop.
2. Double-click the .exe file.
The *SMART Notebook Publisher* wizard appears.
3. Follow the on-screen instructions to complete the installation.

■ To install SMART Notebook Publisher for Adobe InDesign CS5

1. Go to the [SMART Ecosystem Network login page](#), and then follow the on-screen instructions to download the file to your desktop.
2. Double-click the .zxp file.
The Adobe Extension Manager appears.
3. Follow the on-screen instructions to complete the installation.

Installing on Mac operating system software

■ To install SMART Notebook Publisher for Adobe InDesign CS4

1. Go to the [SMART Ecosystem Network login page](#), and then follow the on-screen instructions to download the file to your desktop.
2. Double-click the file.
The file contents decompress.
3. Move the file's contents to **Applications/Adobe InDesign/CS4/Plug-Ins**.

CHAPTER 2

Installing SMART Notebook publisher

To install SMART Notebook Publisher for Adobe InDesign CS5

1. Go to the [SMART Ecosystem Network login page](#), and then follow the on-screen instructions to download the file to your desktop.
2. Double-click the file.
The Adobe Extension Manager appears.
3. Follow the on-screen instructions.

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Using SMART Notebook publisher

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After you install the SMART Notebook publisher plug-in for Adobe InDesign, the SMART Notebook item appears in the InDesign menu bar. SMART designed the menu items to look and behave like other InDesign menu items. If you click **Rendering Options**, **Locking** or **Add Interactivity**, a dock appears containing panels that you can dock, move and hide as you can with other InDesign panels. Using these menu items and panels, you can create new documents, tag text for vector or raster export, show or hide tags and export your document to a SMART Notebook file.

Creating a new document

When you create a new document, SMART Notebook publisher sets the document pages to landscape orientation at 800 × 600 points so that all content on the pages is visible in a SMART Notebook page without scrolling. This size is optimal for viewing on most SMART Board interactive whiteboards.

■ To create a new document

1. Select **SMART Notebook > File > New SMART Notebook Document**.

The *New SMART Notebook Document* dialog box appears.

NOTES

- You can also create a new document by clicking **File > New > SMART Notebook Document**.
- You can create a new document by clicking **File > New > Document** but it won't be set to landscape orientation at 800 × 600 points. See *Resizing to the SMART Notebook page* on page 17.

2. Type the number of pages you want in your document.
3. If you make your InDesign document available to users who haven't installed the SMART Notebook publisher plug-in, select **Enable missing plug in warning**, and then click **OK**.

When you copy the InDesign file to a computer that doesn't have the SMART Notebook publisher plug-in installed, a *Missing Plug-ins* message appears.

IMPORTANT

You can't enable or disable the *Enable missing plug-in warning* option after you create the document.

A new blank document appears.

4. Click **File > Save as**, type a file name for your InDesign file, and then click **Save**.

TIP

If you add background images to your document pages, lock or protect the images so that SMART Notebook users can't move or delete them. See *Locking content* on page 15 for more information.

Exporting to a SMART Notebook file

When you're finished your InDesign document, you can export the entire document, select pages or a range of pages to a SMART Notebook file. You can also choose to automatically open the file in SMART Notebook after you export it.

■ To export to a SMART Notebook file

1. Select **SMART Notebook > File > Export**.

The *Export SMART Notebook Document* dialog box appears.

2. Select the number of pages to export.
3. If you want to open the document in SMART Notebook software after you export it, select **Automatically open**.
4. Click **Export**.

The *Save As* dialog box appears.

5. Type a name in the *File Name* area, and then click **Save**.

If you selected the option in step 3, SMART Notebook software appears showing the exported document.

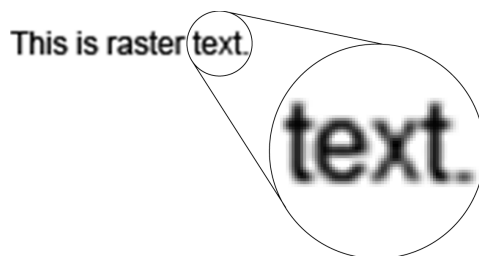
NOTES

- You can also export your document by clicking **File > Export for SMART Notebook software**.
- Your exported file can appear differently on other computers if they have a different operating system, video resolution or screen size than your computer.

Rendering text and image objects for export

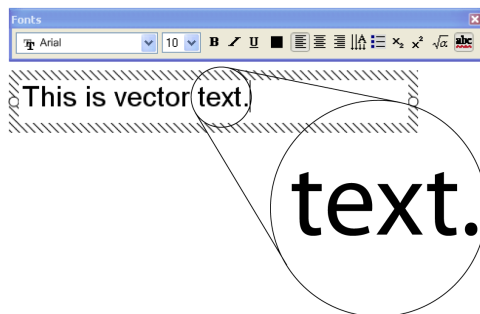
By default, SMART Notebook publisher exports all text and image objects to SMART Notebook software in raster format. By exporting objects in raster format, you preserve the “look and feel” of the content when you see it on the SMART Notebook page; however, the SMART Notebook user won’t be able to edit the content.

All objects that you tag as raster in InDesign export to SMART Notebook software as 144 dpi pixel-based raster objects which is twice the 72 dpi resolution native to SMART Notebook software. You can see the pixels that make up raster objects when you zoom in. Text objects aren’t recognized as text, so you’re unable to edit them using SMART Notebook software after you export them.



You can also choose to export text or image objects to SMART Notebook software in vector format. Text that you render in vector format in InDesign exports to SMART Notebook software as vector text objects. SMART Notebook software recognizes these fields as text so you can edit the text and change attributes like font, color and size. You can export any font that’s installed on your computer as vector.

One characteristic of vector text objects is that you can resize them without compromising quality.




NOTES


- The image quality of raster formatted objects or text reduces if you change their scale.
- Many of InDesign's text formatting properties aren't supported by SMART Notebook software so they don't appear in the vector-tagged text objects on the SMART Notebook page.
- If you want to keep the original design intact and you don't want users to edit the content in SMART Notebook software, use raster formatting.

Tagging objects for export

By default, SMART Notebook publisher exports all objects in raster format, preserving the image and text objects' properties. If you want to allow SMART Notebook users to edit the objects you can export them in vector format, but they can lose some of their properties. See *Exported vector object properties* on page 14 and *Exported vector text properties* on next page for more information.


To tag objects for vector export

1. Select a text or image object.
2. If the dock isn't open, select **SMART Notebook > Rendering Options**.
3. Select **Export as vector** .

The vector tag  appears on the bottom-right corner of the object.

To tag objects for raster export

1. Select a text or image object.
2. If the dock isn't open, select **SMART Notebook > Rendering Options**.
3. Select **Export as raster**.

The vector tag  clears from the object.

Exported vector text properties

IMPORTANT

If you export text in vector format, it might not appear the same on a SMART Notebook page because of the different formatting options available in SMART Notebook software, such as character spacing, leading indents and bullet types.

You can export text in vector format using any font installed on your computer. Use common fonts because you're unable to embed fonts in SMART Notebook software.

You can export text objects in vector format with the following formatting properties:

- Font size and color
- Bold, italics and underline
- Bullets
- Transparency
- Left and right justification

The following are examples of effects and formatting that aren't supported and are removed when you export text objects in vector format. See *Removing unsupported text features* on next page to remove these unsupported effects before you export the document.

- Kerning
- Tracking
- Case (e.g., small caps)
- Position
- Strikethrough
- Ligatures
- Scale
- Baseline shift
- Skew
- Indents and spacing
- Underline
- Color options
- Drop caps

NOTES

- SMART recommends that you use text boxes without lines or fill.
- If you export bullets in vector format, they don't always behave as expected.
- Shaped objects containing text aren't supported.
- Frames within frames aren't supported.

Removing unsupported text features

If your InDesign document has text effects or paragraph styles that aren't supported in SMART Notebook software, you can remove them and preview what the exported file looks like by using the *Removing unsupported text features* option. See *To remove unsupported text features* on next page.

EXAMPLE

If you have a text object with a drop shadow, selecting the option tags the object for vector export and removes the effect as shown below.

Raster text object with drop shadow effect

Ipsum lorem ataspit,
sintium quos recerro
bearum quatur?



Unsupported text features removed

Ipsum lorem ataspit,
sintium quos recerro
bearum quatur?



Export

Text object seen on SMART Notebook page

Ipsum lorem ataspit,
sintium quos recerro
bearum quatur?

EXAMPLE

If InDesign has automatically inserted hyphens in a text object, selecting the option tags the object for vector export and removes the hyphens as shown below.

Raster text object with auto-inserted hyphens

Ipsum lore-
mataspit, sin-
tium quose-
cerro?



Unsupported hyphens removed

Ipsum
loremataspit,
sintium
quosecerro?



Export

Text object seen on SMART Notebook page

Ipsum
loremataspit,
sintium
quosecerro?

i NOTES

- You can retain text effects by exporting the text object in raster format.
- If you tag a text object for vector export, but don't remove the unsupported text features, you won't be able to preview the text in InDesign.

To remove unsupported text features

1. Select the text object.
2. If the dock isn't open, select **SMART Notebook > Rendering Options**.
3. Select **Remove unsupported text features**.

The unsupported text features are removed, and the vector tag **V** appears on the bottom-right corner of the object.

i NOTE

Repeat the procedure if you add features to your text object after you initially perform this procedure..

Exported vector object properties

SMART Notebook software interprets lines exported in vector format as digital ink and converts shapes into shapes you can edit.

The following are examples of formatting that isn't supported by SMART Notebook publisher when you export objects in vector format.

- Shapes with gradient fill
- Text within objects
- Frames within frames
- Compound paths

If you export	on a SMART Notebook page, they appear as
straight lines	straight lines
curved or multi-point lines	digital ink
closed objects	closed shapes that you can fill
circles and ellipses	polygon shapes

i NOTE

If you have compound paths in your document, click **Object > Paths > Release Compound Path** on the InDesign menu bar to make them compatible with SMART Notebook software. You might have to do this several times.

Locking content

When you create new content, text and image objects are unlocked by default.

NOTES

- When you lock an object, it's locked on a SMART Notebook page only. It isn't locked on your InDesign page.
- After you export the document, SMART Notebook users can unlock objects, but they can't unprotect an object.

There are five options for locking objects:

Option	Description
Unlock	You can move, rotate and edit the object
Lock in place	You can't move, rotate or edit the object
Allow move	You can move the object, but you can't rotate or edit it
Allow move and rotate	You can move or rotate the object, but you can't edit it
Protect	You can't move, rotate, edit or unprotect the object

NOTES

- If users want to copy or paste objects in SMART Notebook software, they can unlock them. They can't remove protection from an object, so they can't copy or paste protected objects.
- Protect content such as copyrighted images when you want to be sure that users can't unlock it.
- SMART Notebook software puts protected content into the bottom layer of the SMART Notebook page where users can't unlock it.

To lock or protect objects

1. Select the text or image object.
2. Select **SMART Notebook > Object Attributes**.

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3. Select one of the options under the *Locking* heading.

A tag indicating the option you selected appears at the edge of the object. If you selected *Protect*, the object also has a cross-hatch shading over it, as shown below.



i NOTE

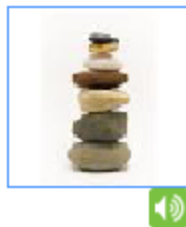
The *Show/Hide Tags* feature also removes the cross hatch shading from protected objects. See *Showing or hiding tags* below.

Showing or hiding tags

Depending on whether you tag a single object or a grouped object, the *Rendering*, *Locking* or *Interactivity* tags appear below or beside the object or objects.

EXAMPLE

Single object



Grouped object



If the tags obscure other objects on your page, you can hide them. To show them again, repeat the procedure below.

i NOTE

If you put InDesign into Overprint Preview mode, all SMART Notebook publisher tags are hidden.

■ To show or hide tags

Select **SMART Notebook > Show/Hide Tags**, and then select or clear the option.

i NOTE

If there's a check mark beside the tag type in the menu, tags are showing.

Resizing to the SMART Notebook page

When you create a new document using the procedure in *Creating a new document* on page 8, SMART Notebook publisher sets the pages to landscape orientation at 800 × 600 points so that all content on the pages is visible in a SMART Notebook page without scrolling.

If you import an InDesign file or create a new one (using **File > New** menu in InDesign) with different dimensions or in portrait orientation, the exported file doesn't fit the SMART Notebook page.

You can use the *Resize to SMART Notebook Page* feature to change your document's orientation to landscape and resize it to 800 × 600 points.

i NOTES

- If your page is more than 800 points wide, content on the page is cropped from the SMART Notebook page.
- If your page is more than 600 points long, the SMART Notebook page extends so that users must use a scroll bar to see all of the page.

■ To resize your InDesign page

1. Select **SMART Notebook > Document Setup > Resize to SMART Notebook Page**.

A *SMART Notebook publisher* dialog box appears stating that the document will resize to 800 × 600 points, and that some objects could fall outside of the viewable area.

Select the **Don't show again** option if you don't want to see this dialog box again.

2. Click **OK**.

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Adding interactive effects


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You can add one or more interactive effects to the objects on your document pages. You can also modify or remove all of these effects after you export your document to SMART Notebook software.

Creating SMART hyperlinks

You can add hyperlinks to objects that link to another page in your document or to a web page. You can also choose to use the object or an icon on the corner of the object to open the link.

■ To add a hyperlink

1. Select the text or image object.
2. If the dock isn't open, select **SMART Notebook > Add Interactivity**.
3. Select **SMART Hyperlink** .
4. Select a destination type from the *Location* drop-down list.



The *Launch by clicking* options appear.

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5. If you select **Page in this file**, select the page number from the drop-down list.

If you select *Web page*, type the URL in the text field.

A *Page in this file*  or *Web page*  tag appears at the edge of your InDesign object.

NOTE

A red tag on your InDesign object indicates that you didn't select a page or the link is missing.

6. If you want to add the hyperlink to the entire object, select **Object** in the *Launch by clicking* area.


If you want to add the hyperlink to an icon on the lower-left corner of the object on the SMART Notebook page, as shown below, select **Corner icon**.



NOTE

SMART Notebook users won't know that there's a link on an object unless you tell them or select **Corner icon**.


To remove a hyperlink

1. Select the object.
2. If the dock isn't open, select **SMART Notebook > Add Interactivity**.
3. Select **SMART Hyperlink** .
4. Select **None** from the *Location* drop-down list.

Using Erase to Reveal

You can hide content with a rectangular color fill that you can later reveal by erasing in SMART Notebook software. The Erase to Reveal feature hides the entire object, so if you want to hide a portion of an object, or use an irregularly shaped mask to hide an object, see *Alternative Erase to Reveal* on page 22.

To enable Erase to Reveal

1. Select the text or image object.
2. If the dock isn't open, select **SMART Notebook > Add Interactivity**.
3. Select **Erase To Reveal** .
4. Select a color from the *Ink color* drop-down list.

TIP

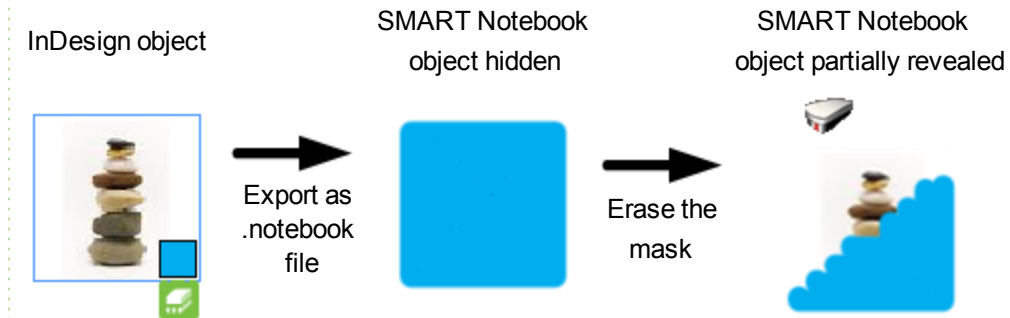
- The colors shown in the list are the same as the colors in the InDesign *Swatch* list.
- Use only solid colors. SMART Notebook publisher doesn't support gradient fills.
- If you want the objects to be invisible until you reveal them, select the same color as the page's background color.
- If you want it to be obvious that ink is covering an object, select a color that contrasts the background color.

A green eraser tag appears below the object, and a small rectangle showing the selected color appears on the lower-right corner of the object.



After you save and export the document to SMART Notebook software, a colored rectangular mask hides the object. The rectangle is four points larger, with four point radius corners, than the object. You can use the eraser in SMART Notebook software to erase the colored mask, revealing the object.

EXAMPLE



Alternative Erase to Reveal

You can create your own “Erase to Reveal” effect to hide a portion of an object or an irregularly shaped object by creating your own masking shape.

■ To hide an object

1. Draw a thick line with more than two points using InDesign drawing tools to create a shape slightly larger than the object you want to hide.
2. Change the shape’s color as required.


TIP

If you want the objects to be invisible until you reveal them, select the same color as the page’s background.

3. Drag the shape over the object you want to hide.
4. Select the shape.

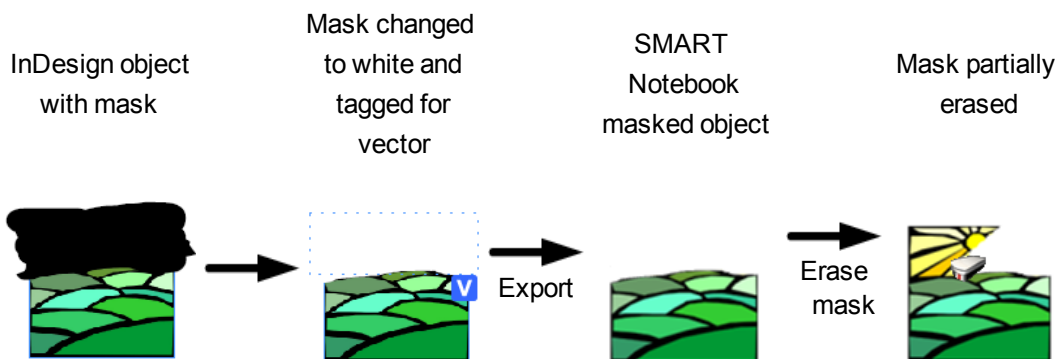
If the dock isn’t open, select **SMART Notebook > Rendering Options**.

5. Select **Export as vector** .

The vector tag  appears on the bottom-right corner of the object.

After you save and export the document to SMART Notebook software, a colored mask hides the object. You can use the eraser in SMART Notebook software to erase the colored mask, revealing the object.

EXAMPLE




Using the Infinite Cloner

By enabling the Infinite Cloner, you can quickly duplicate text or image objects after you export them to SMART Notebook software.

i NOTE

Don't enable the Infinite Cloner on objects that have interactive effects such as animation or links.

■ To enable the Infinite Cloner

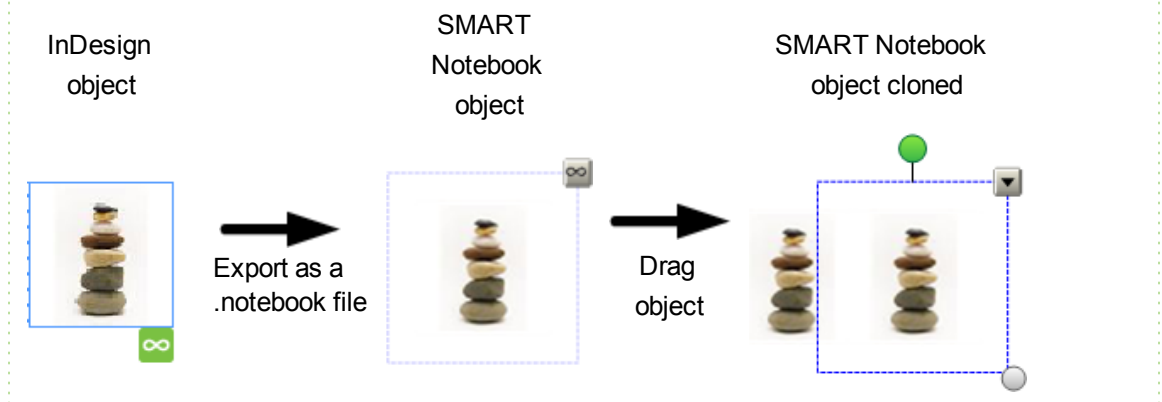
1. Select the text or image object.
2. If the dock isn't open, select **SMART Notebook > Add Interactivity**.
3. Select **Infinite Cloner** .
4. Select the **Infinite Cloner** check box.


A green *Infinite Cloner* tag appears below the object.



After you save and export the document to SMART Notebook software, you can drag the object to create copies.

EXAMPLE



For more information on using the Infinite Cloner feature in SMART Notebook software, click the **SMART Board** icon  in the Windows notification area or Mac dock, select **Help** and then search for **Infinite Cloner**.


Adding sound effects


You can add links from objects to MP3 sound effects files that open when you select the object. You can also choose to use the object or an icon at the corner of the object to open the sound file.

i NOTES

- The linked MP3 file isn't packaged in the InDesign file, but it is embedded in the exported SMART Notebook file.
- Large MP3 files can affect the performance of the SMART Notebook page.

■ To add a sound effect to an object

1. Select the text or image object.
2. If the dock isn't open, select **SMART Notebook > Add Interactivity**.
3. Select **Sound Effect** .
4. Select the **Add sound** check box.

The *File* box and the *Launch by clicking* options appear, and a  tag appears at the edge of your InDesign object.

i NOTE

A red tag on your InDesign object indicates that you didn't select a sound file or the link is broken.

5. Click **Browse** and locate the MP3 sound file you want to link to the object.
6. If you want to link the MP3 file to the entire object, select **Object** in the *Launch by clicking* area. If you want to link the MP3 file to a speaker icon on the lower-left corner of the object, as shown below, select **Corner icon**.



i NOTE

Users won't know that there is a sound effect on an object unless you tell them, or select **Corner icon**.

Animating objects

You can tag text or image objects for animation in a variety of ways:


- Fade in or out
- Flip around axis
- Fly in or out
- Shrink and grow
- Spin

The options you can use to set the direction, speed, start and repetition vary depending on the animation type you select.

IMPORTANT

You are unable to see or demonstrate the animation on your InDesign page. The animation is visible only on your SMART Notebook page after you export it.

To animate an object

1. Select the text or image object.
2. If the dock isn't open, select **SMART Notebook > Add Interactivity**.
3. Select **Animation** .
4. Select an option from the *Type* drop-down list.

A green tag appears at the edge of the object, as shown below.



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5. Select the characteristics of the animation from the *Direction*, *Speed*, *Occurs* and *Repeats* drop-down lists.

i NOTE

The options available change depending on the animation type selected.

After you save and export the document to a SMART Notebook file, you can use SMART Notebook software to change the animation properties .

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Troubleshooting

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This section includes information on how to troubleshoot common problems you could encounter when using the SMART Notebook publisher plug-in for InDesign.

Troubleshooting InDesign issues

Issue	Cause	Solution
When you install the SMART Notebook publisher plug-in for InDesign CS5 for Windows computers, a "cannot be verified" error message appears.	A certificate authority issuer is missing from the Certificate manager Trusted Root Certification Authorities folder on the computer.	Follow the instructions on www.globalsign.com/support/root-certificate/osroot.php to download and install the GlobalSign Root CA certificate.
When you undo changes to an object's sound, animation or Erase to Reveal features while the object is selected, the object shows that the changes are reversed, but the panels don't update to show the changes.		Clear and then select the object to refresh the panel, showing the changes
When you assign a gradient color swatch, an error and a white Erase to Reveal object appears.	Notebook publisher software doesn't support gradient color.	
When you use InDesign CS5 on a Mac computer, the SMART Notebook publisher panels behave unexpectedly.	This is a known Adobe InDesign issue.	
When you stack the SMART Notebook publisher panels and select a lower one to bring to the front, it behaves unexpectedly.	This is a known Adobe InDesign issue.	Resize the panel to refresh it.
When you use InDesign CS5 on a Mac computer, you must select controls, such as Infinite Cloner, twice to activate them.	This is a known Adobe InDesign issue.	

Troubleshooting export issues

This section provides information to help you troubleshoot issues you encounter when exporting your InDesign pages to SMART Notebook software.

Issue	Cause	Solution
The color of text exported in vector format appears differently on a SMART Notebook page.	SMART Notebook publisher uses Adobe InDesign Color Management System to convert CMYK color to RGB when it saves the file as a .notebook file.	Use RGB colors when creating your InDesign document.
On Mac computers, object lines exported in vector format don't appear on a SMART Notebook page.	SMART Notebook software doesn't support a line thickness of less than one pixel.	Use a line thickness greater than one pixel when creating your InDesign document.
A sound file linked to an object on an InDesign page doesn't play in SMART Notebook software on a different computer.	The InDesign Package feature doesn't include the sound file. The sound file must be on the computer with SMART Notebook software at the same location as the computer with InDesign.	Copy the sound file to the same location on the computer with SMART Notebook software.
Gradient fills, compound shapes and special effects on objects exported in vector format don't appear correctly on a SMART Notebook page.	SMART Notebook software doesn't support these InDesign features	Refer to (smarttech.com/kb/158137).
Objects and text rotated using the InDesign Rotate Spread feature don't appear correctly on a SMART Notebook page.	SMART Notebook publisher doesn't support the Rotate Spread feature.	

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